Case 09-29905 Doc 400 Filed 03/27/10 Entered 03/27/10 22:49:25 Desc Imaged Certificate of Service Page 1 of 5□

The below described is SIGNED.

Dated: March 25, 2010

R. KIMBALL MOSIER U.S. Bankruptcy Judge



Kenneth L. Cannon II (kcannon@djplaw.com) (3705) Steven J. McCardell (smccardell@djplaw.com) (2144) DURHAM JONES & PINEGAR, P.C. 111 East Broadway, Suite 900 P.O. Box 4050 Salt Lake City, UT 84110-4050

Telephone: (801) 415-3000/Fax: (801) 415-3500

Michael V. Blumenthal (mblumenthal@crowell.com) (admitted pro hac vice)

Steven B. Eichel (seichel@crowell.com) (admitted <u>pro hac vice</u>)

CROWELL & MORING LLP 590 Madison Avenue, 20th Floor

New York, NY 10022

Telephone: (212) 223-4000/Fax: (212) 223-4134 Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:	
EASY STREET HOLDING, LLC, et. al.	Bankruptcy Case No. 09-29905
) Jointly Administered with Cases
Debtors) 09-29907 and 09-29908
Address: 201 Heber Avenue) Chapter 11
Park City, UT 84060)
) Honorable R. Kimball Mosier
Tax ID Numbers:)
35-2183713 (Easy Street Holding, LLC),)
20-4502979 (Easy Street Partners, LLC), and)
84-1685764 (Easy Street Mezzanine, LLC))
)

ORDER EXTENDING EXCLUSIVE PERIODS FOR FILING CHAPTER 11 PLANS AND OBTAINING ACCEPTANCES OF SUCH PLANS FOR EASY STREET MEZZANINE, LLC, AND EASY STREET HOLDING, LLC

SLC_566398.1

Filed: 03/11/10 Entered On Docket: 03/25/2010 The Motion to Extend the Exclusive Periods for Filing Chapter 11 Plans of Reorganization and Obtaining Acceptances of such Plans filed on February 19, 2010 (the "Motion") filed by Easy Street Mezzanine, LLC ("Mezzanine") and Easy Street Holding, LLC ("Holding"), debtors and debtors in possession in the above captioned cases (collectively, the "Debtors"), came on for hearing as scheduled on March 11, 2010. Appearances were made as noted on the record for the hearing. The Court, having reviewed the Motion, noting that no objections to the Motion were filed, having ruled that notice is sufficient, and having made its findings and conclusions of law on the record and the hearing, which findings and conclusions are incorporated herein by reference, and for good cause appearing therefor,

ORDERS:

- 1. The Motion is granted.
- 2. The exclusive period for Mezzanine and Holding to propose plans of reorganization (the "Exclusive Proposal Period"), which was by earlier Order of the Court extended through and including March 15, 2010, is hereby further extended through and including June 14, 2010.
- 3. The exclusive period for Mezzanine and Holding to obtain acceptances of plans of reorganization (the "Exclusive Solicitation Period"), which was by earlier Order of the Court extended through and including May 14, 2010, is further extended through and including August 12, 2010.
- 4. Once a plan of reorganization is filed by Mezzanine or Holdings within its respective Exclusive Proposal Period, no other person or entity shall be allowed to file a plan of reorganization or plan of liquidation during the respective Exclusive Solicitation Period for

Case 09-29905 Doc 400 Filed 03/27/10 Entered 03/27/10 22:49:25 Desc Imaged Certificate of Service Page 3 of 5□

Mezzanine or Holdings, as appropriate, irrespective of whether Mezzanine or Holdings is proceeding to confirm the original plan of reorganization filed, amended plans thereafter filed, or amendments to either the original plan of reorganization or such amended plans of reorganization.

5. Notwithstanding anything contained herein, entry of this Order is without prejudice to (a) the Debtors' right to seek from this Court other or further extensions of the Exclusive Periods, or (b) any party in interest's right to seek to reduce the Exclusive Periods for cause pursuant to 11 U.S.C. § 1121(d).

*****END OF ORDER****

CLERK'S CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Order Extending Exclusive Periods for Filing Chapter 11 Plans and Obtaining Acceptances of Such Plans for Easy Street Mezzanine, LLC, and Easy Street Holding, LLC was served via first-class mail, postage prepaid, on the _____ day of March, 2010, on the following:

Michael V. Blumenthal Crowell & Moring LLP 590 Madison Avenue, 20th Floor New York, NY 10022

Kenneth L. Cannon II Steven J. McCardell Durham Jones & Pinegar, P.C. P O Box 4050 Salt Lake City, UT 84110-4050

John T. Morgan Office of the United States Trustee 405 South Main Street, Suite 300 Salt Lake City, UT 84111

Adelaide Maudsley Chapman & Cutler LLP 201 South Main Street, Suite 2000 Salt Lake City, UT 84111-2298

Benjamin J. Kotter. Dorsey & Whitney LLP 136 South Main Street, Suite 1000 Salt Lake City, UT 84101-1685

Case 09-29905 Doc 400 Filed 03/27/10 Entered 03/27/10 22:49:25 Desc Imaged

CERTIFICATE PAGE OF NOTICE

District/off: 1088-2 User: mtm Page 1 of 1 Date Rcvd: Mar 25, 2010 Case: 09-29905 Form ID: pdfor1 Total Noticed: 5 The following entities were noticed by first class mail on Mar 27, 2010. +Adelaide Maudsley, Chapman ar Salt Lake City, UT 84111-2298 Chapman and Cutler LLP, 201 South Main Street, aty +Benjamin J. Kotter, Dorsey & Whitney, LLP, 136 South Main Street, Suite 1000, aty Salt Lake City, UT 84101-1685 +John T. Morgan tr, US Trustees Office, Ken Garff Bldg., 405 South Main Street, Suite 300, aty Salt Lake City, Ut 84111-3402 Kenneth L. Cannon, II, Durham Salt Lake City, UT 84110-4050 Durham Jones & Pinegar, 111 East Broadway, Suite 900, P O Box 4050, aty Crowell & Moring LLP, 590 Madison Avenue, 20th Floor, aty +Michael V. Blumenthal, New York, NY 10022-2544 The following entities were noticed by electronic transmission. TOTAL: 0 NONE. ***** BYPASSED RECIPIENTS ***** NONE. TOTAL: 0 Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Signature:

Date: Mar 27, 2010

Joseph Spertjins